



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Eurobond Abroad
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	05.09.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	02.12.2027
Maturity (Day)	549
Sale Type	Oversea
The country where the issue takes place	Hollanda
Central Securities Depository	Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	125.000.000
Maturity Starting Date	01.06.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3389612600
Coupon Number	3
Currency Unit	USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	02.12.2026	
2	02.06.2027	
3	02.12.2027	
Principal/Maturity Date Payment Amount	02.12.2027	

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	14.04.2026	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

Reference: Public disclosure dated 21.05.2026. With regard to the disclosure in the reference, issuance of bond is completed. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.