



KAMUYU AYDINLATMA PLATFORMU

ÜNLÜ YATIRIM HOLDİNG A.Ş. Şirket Genel Bilgi Formu



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Sirket Genel Bilgi Formu

Contact Information

Investor Relations Department or Contact People

Name-Surname	Position	Assignment Date	Phone	Email	Type of Licence Document	Licence Document No
Mustafa Sönmez	Head of Investor Relations	07.03.2023	0 212 367 36 36	investor.relations@unluco.com	Capital Market Activities Level 3 License / Corporate Governance Rating License / Derivative Instruments License	202123, 700423, 300366
Cansu Ökten	CFO		0 212 367 36 36	cansu.okten@unluco.com		

Scope of Activities and Independent Audit Company Information

Scope of Activities of Company	701001 - Activities of Head Office (including management services provided by a head office to other units of the same company or enterprise, as well as activities of holding companies managing their subsidiaries)
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Duration of Company

Indefinite

Markets, Indices and Capital Market Instruments

Information About Issued Capital Market Instruments Other Than Shares

Type of Capital Market Instrument	Issue Ceiling	Monetary Unit	Domestic/Foreign	Beginning Date of Issue Ceiling	Ending Date of Issue Ceiling	Type of Sale	Fund User
Bond/Commercial Paper	1000000000	TRY	Domestic	02.04.2026	02.04.2027	Private Placement-Sale To Qualified Investor	
Bond/Commercial Paper	1000000000	TRY	Domestic	06.02.2025	06.02.2026	Private Placement-Sale To Qualified Investor	
Bond/Commercial Paper	500000000	TRY	Domestic	13.07.2023	13.07.2024	Sale To Qualified Investor	
Bond/Commercial Paper	300000000	TRY	Domestic	30.06.2022	30.06.2023	Sale To Qualified Investor	
Corporate Bond	50000000	TRY	Domestic	14.05.2015	14.05.2016	Sale To Qualified Investor	

Capital and Shareholder Struture

Information About Shares Representing the Capital

Share Group	Registered / Bearer Share	Nominal Value per Share (TL)	Monetary Unit	Nominal Value of Shares	Monetary Unit	Ratio to Total Capital (%)	Type of Privilege	Exchange Traded or Not
A	Registered	1,00	TRY	55092337	TRY	31,35	Privileges at the General Assembly (5 voting rights per share), the privilege to appoint the Chair of the Board, the privilege to nominate members to the Board, and veto rights over Board resolutions regarding the matters specified in the AoA.	Not Traded
B	Registered	1,00	TRY	120647663	TRY	68,65		Traded

Company Management

Board Members

Name-Surname	Person Who Behaves On Behalf Of Legal Person Board Member	Gender	Title	Profession	The First Election Date To Board	Whether Executive Director or Not	Positions Held in the Company in the Last 5 Years	Current Positions Held Outside the Company	Whether the Director has at Least 5 Years" Experience on Audit, Accounting and/or Finance or not	Share in Capital (%)	The Share Group that the Board Member Representing	Independent Board Member or not	Link To PDP Notification That Includes The Independency Declaration	Whether the Independent Director Considered By The Nomination Committee	Whether She/He is the Director Who Ceased to Satisfy The Independence or Not	Committees Charged and Task
MAHMUT LEVENT ÜNLÜ		Male	Chairman of the Board	Managing Director / Chief Executive	10.08.2021	Executive	Chairman of the Board		Yes	44.52	A / B	Dependent Member	-			-
CAN ÜNALAN		Male	Deputy Chairman of the Board	Managing Director / Chief Executive	10.08.2021	Executive	Deputy Chairman/Board Member	-	Yes	0.01	B	Dependent Member	-			Member of the Early Detection of Risk Committee

ŞEBNEM KALYONCUOĞLU ÜNLÜ		Female	Member of the Board	Managing Director / Chief Executive	10.08.2021	Non-Executive	Board Member	-	Yes	0	A	Dependent Member	-			-
İBRAHİM ROMANO		Male	Member of the Board	Managing Director / Chief Executive	10.08.2021	Executive	Board Member, EXCO Member responsible for Investment Services Advisory, Corporate Coverage Managing Director	Independent Board Member	Yes	0.23	A	Dependent Member	-			-
ÖZLEM YEŞİLDERE		Female	Member of the Board	Managing Director / Chief Executive	10.08.2021	Non-Executive	Independent Board Member	Vice President Responsible for Finance	Yes	0	-	Independent Member	-	Considered	No	Chairperson of the Audit Committee, Member of the Corporate Governance and Early Detection of Risk Committees
MİNE YILDIZ GÜNAY		Female	Member of the Board	Managing Director / Chief Executive	10.08.2021	Non-Executive	Independent Board Member	Independent Board Member	Yes	0	-	Independent Member	-	Considered	No	Chairperson of the Corporate Governance and Early Detection of Risk Committees, Member of the Audit Committee.

Top Management

Name-Surname	Title	Profession	Positions Held in the Company in the Last 5 Years	Current Positions Held Outside the Company
CEVDET UYGAR AKSOY	Treasury EXCO Member	Managing Director / Chief Executive	ÜNLÜ Portföy Yönetimi A.Ş. Chairman/Board Member	
UTKU ÖZAY	Corporate Coverage Managing Director, Private Equity Funds and Portfolio Management EXCO Member	Managing Director / Chief Executive	ÜNLÜ Portföy Yönetimi A.Ş. Chairman/Board Member, PİAPİRİ Teknoloji A.Ş. Board Member	
GAMZE AKGÜNEY	Retail Investment Advisory and Brokerage Services EXCO Member	Managing Director / Chief Executive	ÜNLÜ Menkul Değerler A.Ş. Board Member/General Manager, PİAPİRİ Teknoloji A.Ş. Board Member, Technology and Operations EXCO Member	
TUNÇ YILDIRIM	Institutional Sales EXCO Member	Managing Director / Chief Executive	-	-
SİMGE ÜNDÜZ	Corporate Finance EXCO Member	Managing Director / Chief Executive	-	-
CANSU ÖKTEN	CFO	Managing Director / Chief Executive	Finance Senior Director, ÜNLÜ Portföy Yönetimi A.Ş. Board Member, PİAPİRİ Teknoloji A.Ş. Board Member	-
TAHİR SELÇUK TUNCALI	Non-Performing Loan Management EXCO Member	Managing Director / Chief Executive	ÜNLÜ Yatırım Holding A.Ş. Board Member, İstanbul Varlık Yönetim A.Ş. Deputy Chairman	
HÜSEYİN HÜSNÜ OKVURAN	Deputy CEO	Managing Director / Chief Executive	ÜNLÜ Menkul Değerler A.Ş. Board Member	Board Member

Subsidiaries, Financial Non-Current Assets and Financial Investments

Subsidiaries, Financial Non-Current Assets and Financial Investments

Company Title	Scope of Activities of Company	Paid-in/Issued Capital	Capital Share of Company	Monetary Unit	Ratio of Capital Share of Company (%)	Relation with the Company
İstanbul Varlık Yönetim A.Ş.	NPL Management	50000000	50000000	TRY	100	Direct Subsidiary
Ünlü Menkul Değerler A.Ş.	Brokerage Services	100000000	100000000	TRY	100	Direct Subsidiary
Ünlü Portföy Yönetimi A.Ş.	Asset Management	62000000	62000000	TRY	100	Direct Subsidiary
Turkish Alternative Investments Limited	Investment Company	25001	25001	TRY	100	Direct Subsidiary
Unlu Securities Inc.	Brokerage Services	3140000	3140000	USD	100	Indirect Subsidiary
Unlu Securities UK Limited	Brokerage Services	3860000	3860000	GBP	100	Indirect Subsidiary
Ünlü LT Investments Limited Partnership	Investment Fund	71977472	15121318	TRY	4,76	Indirect Subsidiary
212 LTD	Financial Advisory	10000	3250	USD	32,5	Affiliate
212 Capital Partners I Coöperatief U.A.	Venture Capital Fund	30200000	1000000	USD	3,31	Financial Asset
Piapiri Teknoloji Anonim Şirketi	Technology Services	55000000	55000000	TRY	100	Direct Subsidiary