



## KAMUYU AYDINLATMA PLATFORMU

# ESENBOĞA ELEKTRİK ÜRETİM A.Ş. Material Event Disclosure (General)

### Summary

Pricing of the Accelerated Bookbuilding Transaction in Relation to Margün Enerji Üretim Sanayi ve Ticaret A.Ş. Shares



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Material Event Disclosure General

**Related Companies** [MAGEN]

**Related Funds** []

<b>Material Event Disclosure General</b>	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	02.06.2026
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

Following our disclosure on 02.06.2026, Margün Enerji Üretim Sanayi ve Ticaret A.Ş. (the "**Margün Enerji**") shares with a total nominal value of TRY 85,800,000 corresponding to approximately 2.91% of the issued share capital of Margün Enerji (the "**Shares**") have been placed with [institutional investors in and outside of the Republic of Türkiye in the accelerated bookbuilding process, which priced at TRY 53.55 per Share, for a total amount of proceeds of TRY 4,594,590,000 (the "**Transaction**").

In order to facilitate the settlement of the Transaction as a wholesale transaction, Ünlü Menkul Değerler A.Ş. will apply to Borsa İstanbul A.Ş. (the "**BIST**") on 03.06.2026. Subject to the timing of the approval of BIST, the wholesale transaction is expected to be effected on 04.06.2026, and to settle on 08.06.2026. As of today, the Shares are not in tradeable form, and the conversion process to render such shares tradeable on BIST is expected to be completed as of the date of the wholesale transaction.

Following the settlement, our direct shareholding interest in Margün Enerji and Margün Enerji's free float will be 72.70% and 27.30%, respectively. As such, Esenboğa Elektrik Üretim A.Ş. will control 72.70% of Margün Enerji share capital.

This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.