KAMUYU AYDINLATMA PLATFORMU

OSMANLI VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDOSMV32719 ISIN Kodlu İhracın Kupon Kar Payı/Getiri Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	16.07.2025

Related Issue Limit Info

Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.10.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	05.03.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	285.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	04.03.2026
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.03.2026
Ending Date of Sale	05.03.2026
Nominal Value of Capital Market Instrument Sold	285.000.000

Maturity Starting Date	06.03.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDOSMV32719
Fund User	BETA ENERJİ VE TEKNOLOJİ A.Ş.
Originator	BETA ENERJİ VE TEKNOLOJİ A.Ş.
Guarantor	Nope
Founder	OSMANLI VARLIK KİRALAMA A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.06.2026	04.06.2026	05.06.2026	11,6628	46,78	55,65			
2	04.09.2026	03.09.2026	04.09.2026						
3	04.12.2026	03.12.2026	04.12.2026						
4	05.03.2027	04.03.2027	05.03.2027						
Principal/Maturity Date Payment Amount	05.03.2027	04.03.2027	05.03.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A-	26.02.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A-	26.02.2026	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.