



KAMUYU AYDINLATMA PLATFORMU

YAPI VE KREDİ BANKASI A.Ş. Material Event Disclosure (General)

Summary

Syndicated loan agreement



**MERKEZİ KAYIT
İSTANBUL**

Türkiye Sermaye Piyasası - Merkezi
Saklanması ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Our bank signed a syndicated loan deal that consists of 255,5 million US Dollars and 482,25 million Euros with 367 days, 178 million US Dollars and 65 million Euros with 734 days and 33,5 million US Dollars with 1101 days maturity which in total makes around 1,1 billion US Dollars.

Our syndicated loan deal consists of participants from 25 countries and 49 financial institutions. The total cost of the deal for USD and EUR is SOFR + 1,25% and Euribor + 1,10% respectively for 367 day tranches, SOFR + 1,75% and Euribor + 1,60% respectively for 734 days tranches and SOFR + 2,00% for 1101 days tranche.

This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.