



KAMUYU AYDINLATMA PLATFORMU

MEGA POLİETİLEN KÖPÜK SANAYİ VE TİCARET A.Ş. Financial Report Consolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

| | |
|--------------------------------|--------------|
| Presentation Currency | TL |
| Nature of Financial Statements | Consolidated |

| | Footnote Reference | Current Period 31.03.2026 | Previous Period 31.12.2025 |
|---|--------------------|------------------------------|-------------------------------|
| Statement of Financial Position (Balance Sheet) | | | |
| Assets [abstract] | | | |
| CURRENT ASSETS | | | |
| Cash and cash equivalents | 53 | 24.236.758 | 26.660.731 |
| Trade Receivables | | 5.846.768.446 | 6.937.218.613 |
| Trade Receivables Due From Unrelated Parties | 7 | 5.846.768.446 | 6.937.218.613 |
| Other Receivables | | 19.298.836 | 20.590.720 |
| Other Receivables Due From Unrelated Parties | 9 | 19.298.836 | 20.590.720 |
| Inventories | 10 | 1.622.697.555 | 1.555.534.948 |
| Prepayments | | 694.462.539 | 518.887.269 |
| Prepayments to Unrelated Parties | 12 | 694.462.539 | 518.887.269 |
| Current Tax Assets | | 283.531 | 825.240 |
| Other current assets | | 46.829.074 | 48.986.114 |
| Other Current Assets Due From Unrelated Parties | 28 | 46.829.074 | 48.986.114 |
| SUB-TOTAL | | 8.254.576.739 | 9.108.703.635 |
| Total current assets | | 8.254.576.739 | 9.108.703.635 |
| NON-CURRENT ASSETS | | | |
| Investments in subsidiaries, joint ventures and associates | 4 | 100.000 | 115.577 |
| Property, plant and equipment | 14 | 858.383.610 | 876.962.697 |
| Right of Use Assets | 20 | 26.264.084 | 27.567.489 |
| Intangible assets and goodwill | | 15.327.170 | 16.257.024 |
| Other intangible assets | 17 | 15.327.170 | 16.257.024 |
| Prepayments | | 451.094 | 194.096 |
| Prepayments to Unrelated Parties | 12 | 451.094 | 194.096 |
| Deferred Tax Asset | 38 | 5.053.194 | 8.354.290 |
| Total non-current assets | | 905.579.152 | 929.451.173 |
| Total assets | | 9.160.155.891 | 10.038.154.808 |
| LIABILITIES AND EQUITY | | | |
| CURRENT LIABILITIES | | | |
| Current Borrowings | | 864.483.063 | 848.790.380 |
| Current Borrowings From Unrelated Parties | 45 | 864.483.063 | 848.790.380 |
| Current Portion of Non-current Borrowings | | 23.775.092 | 7.555.194 |
| Current Portion of Non-current Borrowings from Unrelated Parties | 45 | 23.775.092 | 7.555.194 |
| Trade Payables | | 4.544.347.441 | 5.476.385.385 |
| Trade Payables to Unrelated Parties | 7 | 4.544.347.441 | 5.476.385.385 |
| Employee Benefit Obligations | 27 | 91.905.638 | 118.585.123 |
| Other Payables | | 210.980.397 | 108.823.013 |
| Other Payables to Unrelated Parties | 9 | 210.980.397 | 108.823.013 |
| Deferred Income Other Than Contract Liabilities | | 1.060.245.124 | 1.102.430.803 |
| Deferred Income Other Than Contract Liabilities from Unrelated Parties | 12 | 1.060.245.124 | 1.102.430.803 |
| Current tax liabilities, current | 40 | 34.551.592 | 0 |
| Other Current Liabilities | 28 | 13.745.640 | 104.505.388 |
| SUB-TOTAL | | 6.844.033.987 | 7.767.075.286 |
| Total current liabilities | | 6.844.033.987 | 7.767.075.286 |
| NON-CURRENT LIABILITIES | | | |
| Long Term Borrowings | | 12.329.056 | 67.324.498 |
| Long Term Borrowings From Unrelated Parties | 45 | 12.329.056 | 67.324.498 |
| Non-current provisions | | 5.057.373 | 13.948.182 |
| Non-current provisions for employee benefits | 25 | 5.057.373 | 13.948.182 |
| Total non-current liabilities | | 17.386.429 | 81.272.680 |
| Total liabilities | | 6.861.420.416 | 7.848.347.966 |
| EQUITY | | | |
| Equity attributable to owners of parent | | 2.298.735.475 | 2.189.806.842 |
| Issued capital | 29 | 275.000.000 | 275.000.000 |
| Inflation Adjustments on Capital | 29 | 1.009.930.031 | 1.009.930.031 |
| Share Premium (Discount) | 29 | 211.496.025 | 121.738.141 |
| Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss | | -163.569 | -2.398.700 |

| | | | |
|---|----|----------------------|-----------------------|
| Gains (Losses) on Revaluation and Remeasurement | | -163.569 | -2.398.700 |
| Gains (Losses) on Remeasurements of Defined Benefit Plans | 29 | -163.569 | -2.398.700 |
| Restricted Reserves Appropriated From Profits | 29 | 64.365.396 | 64.365.396 |
| Prior Years' Profits or Losses | 29 | 721.171.975 | 1.532.219.566 |
| Current Period Net Profit Or Loss | | 16.935.617 | -811.047.592 |
| Total equity | | 2.298.735.475 | 2.189.806.842 |
| Total Liabilities and Equity | | 9.160.155.891 | 10.038.154.808 |

Profit or loss [abstract]

| | |
|--------------------------------|--------------|
| Presentation Currency | TL |
| Nature of Financial Statements | Consolidated |

| | Footnote Reference | Current Period 01.01.2026 - 31.03.2026 | Previous Period 01.01.2025 - 31.03.2025 |
|--|--------------------|--|---|
| Profit or loss [abstract] | | | |
| PROFIT (LOSS) | | | |
| Revenue | 30 | 499.678.970 | 3.033.285.310 |
| Cost of sales | 30 | -478.531.270 | -2.969.663.354 |
| GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS | | 21.147.700 | 63.621.956 |
| GROSS PROFIT (LOSS) | | 21.147.700 | 63.621.956 |
| General Administrative Expenses | 32 | -7.519.624 | -16.944.207 |
| Marketing Expenses | 32 | -45.403 | -1.488.567 |
| Other Income from Operating Activities | 33 | 12.055.516 | 1.347.062 |
| Other Expenses from Operating Activities | 33 | -1.800.634 | -2.238.721 |
| PROFIT (LOSS) FROM OPERATING ACTIVITIES | | 23.837.555 | 44.297.523 |
| Investment Activity Income | 34 | 0 | -225.496 |
| Impairment gain and reversal of impairment loss (impairment loss) determined in accordance with IFRS 9 | 34 | 0 | 0 |
| PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE) | | 23.837.555 | 44.072.027 |
| Finance income | 35 | 0 | 96.025 |
| Finance costs | 35 | 0 | -103.170 |
| Gains (losses) on net monetary position | 43 | -3.600.842 | 15.942.302 |
| PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX | | 20.236.713 | 60.007.184 |
| Tax (Expense) Income, Continuing Operations | | -3.301.096 | 1.990.604 |
| Deferred Tax (Expense) Income | 38 | -3.301.096 | 1.990.604 |
| PROFIT (LOSS) FROM CONTINUING OPERATIONS | | 16.935.617 | 61.997.788 |
| PROFIT (LOSS) | | 16.935.617 | 61.997.788 |
| Profit (loss), attributable to [abstract] | | | |
| Non-controlling Interests | | 0 | 0 |
| Owners of Parent | | 16.935.617 | 61.997.788 |
| Earnings per share [abstract] | | | |
| Earnings per share [line items] | | | |
| Basic earnings per share | | | |
| Diluted Earnings Per Share | | | |

Statement of Other Comprehensive Income

| | |
|--------------------------------|--------------|
| Presentation Currency | TL |
| Nature of Financial Statements | Consolidated |

| | Footnote Reference | Current Period 01.01.2026 - 31.03.2026 | Previous Period 01.01.2025 - 31.03.2025 |
|--|--------------------|--|---|
| Statement of Other Comprehensive Income | | | |
| PROFIT (LOSS) | | 16.935.617 | 61.997.788 |
| OTHER COMPREHENSIVE INCOME | | | |
| Other Comprehensive Income that will not be Reclassified to Profit or Loss | | 103.423 | 122.959 |
| Gains (Losses) on Remeasurements of Defined Benefit Plans | | 129.267 | 153.699 |
| Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss | | -25.844 | -30.740 |
| Taxes Relating to Remeasurements of Defined Benefit Plans | | -25.844 | -30.740 |
| Other Comprehensive Income That Will Be Reclassified to Profit or Loss | | 0 | 0 |
| OTHER COMPREHENSIVE INCOME (LOSS) | | 103.423 | 122.959 |
| TOTAL COMPREHENSIVE INCOME (LOSS) | | 17.039.040 | 62.120.747 |
| Total Comprehensive Income Attributable to | | | |
| Non-controlling Interests | | 0 | 0 |
| Owners of Parent | | 17.039.040 | 62.120.747 |

Statement of cash flows (Indirect Method)

| | |
|--------------------------------|--------------|
| Presentation Currency | TL |
| Nature of Financial Statements | Consolidated |

| | Footnote Reference | Current Period 01.01.2026 - 31.03.2026 | Previous Period 01.01.2025 - 31.03.2025 |
|--|--------------------|---|--|
| Statement of cash flows (Indirect Method) | | | |
| CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES | | | |
| Profit (Loss) | | 16.935.617 | 61.997.788 |
| Profit (Loss) from Continuing Operations | 29 | 16.935.617 | 61.997.788 |
| Adjustments to Reconcile Profit (Loss) | | | |
| Adjustments for depreciation and amortisation expense | 14,17,20 | 12.272.920 | 11.013.527 |
| Adjustments for provisions | | 0 | 343.817 |
| Adjustments for (Reversal of) Provisions Related with Employee Benefits | 25 | 0 | 343.817 |
| Adjustments for Tax (Income) Expenses | 38 | 30.278.298 | 23.574.021 |
| Adjustments Related to Gain and Losses on Net Monetary Position | | -113.982.853 | -176.887.397 |
| Changes in Working Capital | | | |
| Adjustments for decrease (increase) in trade accounts receivable | | -356.128.716 | -377.602.902 |
| Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties | 7 | -356.128.716 | -377.602.902 |
| Adjustments for Decrease (Increase) in Other Receivables Related with Operations | | 3.251.719 | 1.504.530 |
| Decrease (Increase) in Other Related Party Receivables Related with Operations | 9 | 3.251.719 | 1.504.530 |
| Adjustments for decrease (increase) in inventories | 10 | 122.612.816 | 171.349.456 |
| Decrease (Increase) in Prepaid Expenses | 12 | -341.729.820 | -299.157.767 |
| Adjustments for increase (decrease) in trade accounts payable | | 663.920.290 | 755.926.311 |
| Increase (Decrease) in Trade Accounts Payables to Unrelated Parties | 7 | 663.920.290 | 755.926.311 |
| Increase (Decrease) in Employee Benefit Liabilities | 27 | 5.372.929 | 15.254.700 |
| Adjustments for increase (decrease) in other operating payables | | 21.640.029 | 17.866.076 |
| Increase (Decrease) in Other Operating Payables to Related Parties | 6 | 15.272.820 | 10.424.848 |
| Increase (Decrease) in Other Operating Payables to Unrelated Parties | 9 | 6.367.209 | 7.441.228 |
| Increase (Decrease) in Deferred Income Other Than Contract Liabilities | 12 | -102.717.803 | -256.279.709 |
| Other Adjustments for Other Increase (Decrease) in Working Capital | | 31.812.309 | 33.966.231 |
| Decrease (Increase) in Other Assets Related with Operations | 28 | 27.983.037 | 31.880.650 |
| Increase (Decrease) in Other Payables Related with Operations | 28 | 3.829.272 | 2.085.581 |
| Cash Flows from (used in) Operations | | | |
| CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES | | | |
| CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES | | | |
| Payments of Lease Liabilities | 20 | 4.038.292 | 2.085.653 |
| NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES | | | |
| Net increase (decrease) in cash and cash equivalents | | -2.423.973 | -15.045.665 |
| CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD | | | |
| CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD | | | |

Statement of changes in equity [abstract]

| | |
|--------------------------------|--------------|
| Presentation Currency | TL |
| Nature of Financial Statements | Consolidated |

| Footnote Reference | Equity | | | | | | | | | | | |
|--|--|----------------------------------|-----------------------------|--|---|--|--|--|--------------------------------|--------------------|------------------------------------|---------------|
| | Equity attributable to owners of parent (member) | | | | | | | | | | Non-controlling interests (member) | |
| | Issued Capital | Inflation Adjustments on Capital | Share premiums or discounts | Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss | | Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss | | Restricted Reserves Appropriated From Profits (member) | Retained Earnings | | | |
| | | | | Gains/Losses on Revaluation and Remeasurement (member) | Gains (Losses) on Remeasurements of Defined Benefit Plans | Reserve Of Gains or Losses on Hedge | Gains (Losses) on Revaluation and Reclassification | | Prior Years' Profits or Losses | Net Profit or Loss | | |
| | | | | | | | | | | | | |
| Statement of changes in equity (abstract) | | | | | | | | | | | | |
| Statement of changes in equity (line items) | | | | | | | | | | | | |
| Equity at beginning of period | 29 | 275.000.000 | 892.873.495 | 220.661.950 | -359.598 | | | 70.894.478 | 1.100.618.359 | 634.614.302 | 3.194.302.987 | 3.194.302.987 |
| Adjustments Related to Accounting Policy Changes | | | | | | | | | | | | |
| Adjustments Related to Required Changes in Accounting Policies | | | | | | | | | | | | |
| Adjustments Related to Voluntary Changes in Accounting Policies | | | | | | | | | | | | |
| Adjustments Related to Errors | | | | | | | | | | | | |
| Other Restatements | | | | | | | | | | | | |
| Restated Balances | | | | | | | | | | | | |
| Transfers | | | | | | | | | 634.614.302 | -634.614.302 | | |
| Total Comprehensive Income (Loss) | | | | | 122.959 | | | | | 61.997.788 | 62.120.747 | 62.120.747 |
| Profit (loss) | | | | | | | | | | 61.997.788 | 61.997.788 | 61.997.788 |
| Other Comprehensive Income (Loss) | 29 | | | | 122.959 | | | | | | 122.959 | 122.959 |
| Issue of equity | | | | | | | | | | | | |
| Capital Decrease | | | | | | | | | | | | |
| Capital Advance | | | | | | | | | | | | |
| Effect of Merger or Liquidation or Division | | | | | | | | | | | | |
| Effects of Business Combinations Under Common Control | | | | | | | | | | | | |
| Advance Dividend Payments | | | | | | | | | | | | |
| Dividends Paid | | | | | | | | | | | | |
| Decrease through Other Distributions to Owners | | | | | | | | | | | | |
| Increase (Decrease) through Treasury Share Transactions | | | | | | | | | | | | |
| Increase (Decrease) through Share-Based Payment Transactions | | | | | | | | | | | | |
| Acquisition or Disposal of a Subsidiary | | | | | | | | | | | | |
| Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity | | | | | | | | | | | | |
| Transactions with noncontrolling shareholders | | | | | | | | | | | | |
| Increase through Other Contributions by Owners | | | | | | | | | | | | |
| Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied | | | | | | | | | | | | |
| Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied | | | | | | | | | | | | |
| Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied | | | | | | | | | | | | |
| Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied | | | | | | | | | | | | |
| Increase (decrease) through other changes, equity | | | | | | | | | | | | |
| Equity at end of period | | 275.000.000 | 892.873.495 | 220.661.950 | -236.638 | | | 70.894.478 | 1.735.232.662 | 61.997.788 | 3.256.423.734 | 3.256.423.734 |
| Statement of changes in equity (abstract) | | | | | | | | | | | | |
| Statement of changes in equity (line items) | | | | | | | | | | | | |
| Equity at beginning of period | | 275.000.000 | 1.009.930.031 | 211.496.025 | -292.836 | | | 64.365.396 | 1.532.219.567 | -811.047.592 | 2.281.670.591 | 2.281.670.591 |
| Adjustments Related to Accounting Policy Changes | | | | | | | | | | | | |
| Adjustments Related to Required Changes in Accounting Policies | | | | | | | | | | | | |
| Adjustments Related to Voluntary Changes in Accounting Policies | | | | | | | | | | | | |
| Adjustments Related to Errors | | | | | | | | | | | | |
| Other Restatements | | | | | | | | | | | | |
| Restated Balances | | | | | | | | | | | | |
| Transfers | | | | | | | | | -811.047.592 | 811.047.592 | | |
| Total Comprehensive Income (Loss) | 29 | | | | 129.267 | | | | | 16.935.617 | 17.064.884 | 17.064.884 |
| Profit (loss) | | | | | | | | | | 16.935.617 | 16.935.617 | 16.935.617 |
| Other Comprehensive Income (Loss) | | | | | 129.267 | | | | | | 129.267 | 129.267 |
| Issue of equity | | | | | | | | | | | | |
| Capital Decrease | | | | | | | | | | | | |
| Capital Advance | | | | | | | | | | | | |
| Effect of Merger or Liquidation or Division | | | | | | | | | | | | |
| Effects of Business Combinations Under Common Control | | | | | | | | | | | | |
| Advance Dividend Payments | | | | | | | | | | | | |
| Dividends Paid | | | | | | | | | | | | |

Previous Period
01.01.2025 - 31.03.2025

