



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Vadi Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Tier 2 Notes (Basel III) Abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	05.09.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	08.12.2036
Maturity (Day)	3.836
Sale Type	Oversea
The country where the issue takes place	Ingiltere
Central Securities Depository	Euroclear/Clearstream, DTC
Nominal Value of Capital Market Instrument Sold	488.013.000
Maturity Starting Date	08.06.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS3394857984
Coupon Number	21
Currency Unit	USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	08.12.2026	
2	08.06.2027	
3	08.12.2027	
4	08.06.2028	
5	08.12.2028	
6	08.06.2029	
7	08.12.2029	
8	08.06.2030	
9	08.12.2030	
10	08.06.2031	
11	08.12.2031	
12	08.06.2032	
13	08.12.2032	
14	08.06.2033	
15	08.12.2033	
16	08.06.2034	
17	08.12.2034	
18	08.06.2035	
19	08.12.2035	
20	08.06.2036	
21	08.12.2036	
Principal/Maturity Date Payment Amount	08.12.2036	

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	14.04.2026	Yes

Does the capital market instrument have a rating note? Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	B (Yabancı Para Sermaye Benzeri Borçlanma Aracı (T2) Kredi Notu)	01.06.2026	No

Additional Explanations

Reference: a) Public disclosure dated 01.06.2026. b) Public disclosure dated 02.06.2026. c) Public disclosure dated 02.06.2026. Detailed in the referenced disclosures, issuance of Tier2 Notes in two different ISIN codes (XS3394857984- 488.013.000 USD, US00971YAP51 – 11.987.000 USD) in total of USD 500.000.000 is completed and the coupon rate was fixed at 8,250%. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.