



## KAMUYU AYDINLATMA PLATFORMU

# AKBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Vadi Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Issuance of Tier 2 Notes (Basel III) Abroad
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Completion of the Sale

<b>Board Decision Date</b>	05.09.2025
----------------------------	------------

## Related Issue Limit Info

<b>Currency Unit</b>	USD
<b>Limit</b>	4.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Approval Date</b>	13.11.2025

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Subordinated Debt Securities
<b>Maturity Date</b>	08.12.2036
<b>Maturity (Day)</b>	3.836
<b>Sale Type</b>	Oversea
<b>The country where the issue takes place</b>	Ingiltere
<b>Central Securities Depository</b>	Euroclear/Clearstream, DTC
<b>Nominal Value of Capital Market Instrument Sold</b>	11.987.000
<b>Maturity Starting Date</b>	08.06.2026
<b>Issue Exchange Rate</b>	1
<b>Interest Rate Type</b>	Fixed Rate
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	Foreign Exchange Payment
<b>ISIN Code</b>	US00971YAP51
<b>Coupon Number</b>	21
<b>Currency Unit</b>	USD

## Coupon Payment Frequency

Once Every Six Months

### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	08.12.2026	
2	08.06.2027	
3	08.12.2027	
4	08.06.2028	
5	08.12.2028	
6	08.06.2029	
7	08.12.2029	
8	08.06.2030	
9	08.12.2030	
10	08.06.2031	
11	08.12.2031	
12	08.06.2032	
13	08.12.2032	
14	08.06.2033	
15	08.12.2033	
16	08.06.2034	
17	08.12.2034	
18	08.06.2035	
19	08.12.2035	
20	08.06.2036	
21	08.12.2036	
Principal/Maturity Date Payment Amount	08.12.2036	

## Rating

Does the issuer have a rating note? Yes

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	14.04.2026	Yes

Does the capital market instrument have a rating note? Yes

### Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	B (Yabancı Para Sermaye Benzeri Borçlanma Aracı (T2) Kredi Notu)	01.06.2026	No

## Additional Explanations

Reference: a) Public disclosure dated 01.06.2026, b) Public disclosure dated 02.06.2026, c) Public disclosure dated 02.06.2026. Detailed in the referenced disclosures, issuance of sustainability Tier2 Notes in two different ISIN codes (XS3394857984- 488.013.000 USD, US00971YAP51 – 11.987.000 USD) in total of USD 500.000.000 is completed and the coupon rate was fixed at 8,250%. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.