



KAMUYU AYDINLATMA PLATFORMU

SARTEN AMBALAJ SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Sektör ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Tahvil İhracı Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	27.01.2026
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.04.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	08.06.2028
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.06.2026
Ending Date of Sale	10.06.2026
Nominal Value of Capital Market Instrument Sold	350.000.000
Maturity Starting Date	11.06.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	1,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSSRTN62818
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.09.2026	09.09.2026	10.09.2026						
2	10.12.2026	09.12.2026	10.12.2026						
3	05.03.2027	04.03.2027	05.03.2027						
4	10.06.2027	09.06.2027	10.06.2027						
5	09.09.2027	08.09.2027	09.09.2027						
6	09.12.2027	08.12.2027	09.12.2027						
7	09.03.2028	08.03.2028	09.03.2028						
8	08.06.2028	07.06.2028	08.06.2028						
Principal/Maturity Date Payment Amount	08.06.2028	07.06.2028	08.06.2028				350.000.000		

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	AA- (tr)/ (Durağan Görünüm) Uzun Vadeli Ulusal Kredi Notu	28.11.2025	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	No
---	----

Additional Explanations

Sermaye Piyasası Kurulu'nun 16.04.2026 tarih ve 25/745 sayılı kararı ile onaylanan, şirketimizin 1.000.000.000 TL tutarındaki borçlanma aracı ihraç limiti kapsamında gerçekleştirilen ihraç işlemi tamamlanmıştır. Bu kapsamda, yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere, 728 gün vadeli, Borsa İstanbul TLREF endeks değişimine dayalı +175 baz puan değişken faizli, 08.06.2028 itfa tarihli ve 8 kupon ödemeli, TRSSRTN62818 ISIN kodlu tahvil için gerçekleştirilen talep toplama işlemi sonucunda, ihraç tutarı toplam 350.000.000 TL nominal olarak kesinleşmiştir. Satış işlemi 10.06.2026 tarihinde tamamlanmış olup, takas işlemi 11.06.2026 tarihinde gerçekleştirilmiştir. Söz konusu ihraç işlemine İş Yatırım Menkul Değerler A.Ş. aracılık etmiştir. Kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.