



## KAMUYU AYDINLATMA PLATFORMU

# TERA YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veli Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTERA62614 ISIN kodlu 1.000.000.000TL bono ihracı kupon ödemesi ve itfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	21.03.2025
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## Related Issue Limit Info

Currency Unit	TRY
Limit	3.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2025

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	11.06.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	12.06.2025
Ending Date of Sale	12.06.2025
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	12.06.2025
Issue Price	1

<b>Interest Rate Type</b>	Floating Rate
<b>The Period That Rate Will Be Used</b>	T-1
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	4,5
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFTERA62614
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	11.09.2025	10.09.2025	11.09.2025	12,8196	51,41	62,22	128.196.000		Yes
2	11.12.2025	10.12.2025	11.12.2025	11,5281	46,2392	54,9025	115.281.000		Yes
3	12.03.2026	11.03.2026	12.03.2026	10,949	43,9162	51,7012	109.490.000		Yes
4	11.06.2026	10.06.2026	11.06.2026	11,59	46,4875	55,2476	115.900.000		Yes
Principal/Maturity Date Payment Amount	11.06.2026	10.06.2026	11.06.2026				1.000.000.000		Yes

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	A	31.10.2024	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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#### Other Developments Regarding Issue

364 gün vadeli, 1.000.000.000 TL nominal değerli BIST TLREF endeksine yıllık bazda 4,5 ek getiriye dayalı 3 ayda bir değişken faizli kupon ödemeli finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa İstanbul A.Ş. yönetim kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

#### Additional Explanations

364 gün vadeli 1.000.000.000 TL nominal değerli finansman bonosunun 4. kupon ödemesi ve itfası gerçekleştirilmiştir. Tasarruf sahiplerinin ve kamuoyunun bilgisine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.