



## KAMUYU AYDINLATMA PLATFORMU

# TERA YATIRIM BANKASI A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklanması ve Vadi Depolama Kuruluşu

# Notification Regarding Issue Limit

<b>Summary Info</b>	Borçlanma Aracı İhraç Tavanı SPK Onayı
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	25.03.2026
<b>Issue Limit</b>	12.000.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	07.04.2026
<b>Capital Market Board Application Result</b>	APPROVAL
<b>Capital Market Board Approval Date</b>	11.06.2026
<b>Expiry Date of Issue Limit</b>	10.06.2027

## Additional Explanations

Bankamızın 25/03/2026 tarihli yönetim kurulu kararı doğrultusunda, 12.000.000.000 TL tutarına kadar yurt içinde ihraç edilecek borçlanma araçlarına ilişkin ihraç belgesinin onaylanmasına ilişkin başvurumuz Sermaye Piyasası Kurulu'nun 10/06/2026 tarih ve 35/1051 sayılı kararı ile olumlu karşılanmış olup onaylı ihraç belgesi ekte kamuoyunun bilgilerine sunulmaktadır.

## Supplementary Documents

<b>Appendix: 1</b>	İhraç Belgesi.pdf
<b>Appendix: 2</b>	Üstyazı.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.