



KAMUYU AYDINLATMA PLATFORMU

QNB FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFQNB62648 ISIN nolu finansman bonosunun itfası gerçekleşmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	25.07.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.750.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.06.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	375.000.000
Intended Maximum Nominal Amount	375.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	QNB YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.12.2025
Ending Date of Sale	16.12.2025
Nominal Value of Capital Market Instrument Sold	375.000.000

Maturity Starting Date	16.12.2025
Issue Price	0,83895
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	19,20
Interest Rate - Yearly Simple (%)	38,50
Interest Rate - Yearly Compound (%)	42,22
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFQNB62648
Coupon Number	0
Principal/Maturity Date Payment Amount	375.000.000
Redemption Date	16.06.2026
Record Date	15.06.2026
Was The Payment Made?	Yes
Payment Date	16.06.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur)	17.09.2024	Yes

Does the capital market instrument have a rating note?	No
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.