



KAMUYU AYDINLATMA PLATFORMU

GİRİŞİM ELEKTRİK SANAYİ TAAHHÜT VE TİCARET A.Ş. Material Event Disclosure (General)

Summary

Pricing of accelerated bookbuilding transaction to institutional investors



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

You may find below the disclosure communicated to us by our shareholders Harmanlı Enerji Yatırımları A.Ş., Öztürk Power Enerji Yatırımları A.Ş. and Baz Enerji Yatırımları A.Ş. (together the "**Selling Shareholders**").

"Further to our announcement on 17 June 2026, the Selling Shareholders announce the pricing of the placement of 34,500,000 class B shares in Girişim Elektrik Sanayi Taahhüt ve Ticaret A.Ş. ("**Girişim**") representing approximately 7.5% of the issued share capital (the "**Transaction**").

The Transaction saw strong demand from institutional investors in and outside of the Republic of Türkiye, leading the deal to be upsized and priced at TL 65.95 per share which represents an approximately 15.0% discount to the previous closing price and raised gross proceeds of approximately TL 2,275,275,000.

It is expected that, in order to facilitate the settlement of the Transaction as a wholesale transaction (*toptan alım satım işlemi*), HSBC Yatırım Menkul Değerler A.Ş. will apply to Borsa İstanbul A.Ş. (the "**BIST**") on 18 June 2026. Subject to the timing of the approval of BIST, the trade relating to the Transaction is expected to be effected on 19 June 2026 and is expected to settle as a wholesale transaction (*toptan alım satım işlemi*) on 23 June 2026. As of today, all the shares subject to the Transaction are not in tradable form, and the conversion process to render such shares tradable on BIST is expected to be completed as of the date of the wholesale transaction.

HSBC Bank plc ("**HSBC**") acted as the Sole Global Coordinator (the "**Sole Global Coordinator**") and HSBC and Tera Yatırım Menkul Değerler A.Ş. ("**Tera**") acted as Joint Bookrunners to the Selling Shareholders in relation to the Transaction.

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No prospectus or offering document has been or will be prepared in connection with the sale. Any investment decision in connection with the sale must be made on the basis of publicly available information. Such information has not been independently verified. The information contained in this announcement is for background purposes only and does not purport to be full or complete.

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This announcement may include statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "plans", "projects", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. Forward-looking statements may and often do differ materially from actual results. Any forward-looking statements reflect Girişim's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions. Forward-looking statements speak only as of the date they are made."

There is also a Turkish version of this disclosure and in case of any discrepancy between two versions, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in the "Material Events Communiqué" of the Capital Markets Board, and it fully reflects all information within our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown in order to obtain all information fully and accurately about the subject matter thereof, and we are personally liable for the disclosures.

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