



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Eurobond Abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	05.09.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	13.12.2027
Maturity (Day)	539
Sale Type	Oversea

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	10.06.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Reference: Public disclosure dated 14.11.2025. Our planned issuance of debt instrument abroad amounting to USD 100.000.000 has been approved by the Capital Markets Board and the issuance will be completed on 22.06.2026. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.