



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklanması ve Veri Depolama Kuruluşu

# Notification Regarding Issue Limit

<b>Summary Info</b>	About the Application to CMB the Issuance of Debt Instruments Abroad
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	09.06.2026
<b>Issue Limit</b>	5.000.000.000
<b>Currency Unit</b>	USD
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Application Date</b>	18.06.2026

## Additional Explanations

Reference: Public disclosure on 06/09/2026. Referring to our Bank's public disclosure on 06/09/2026, it had been announced that the Board of Directors of the Bank has authorized The Head Office for issuance of bonds and the issuance of bank borrowing instruments that meet the criteria for the inclusion in subordinated notes (including Tier 1 and Tier 2), up to the amount of USD 5 billion (Five Billion United States Dollars), with different types and maturities, to be sold abroad via public offering and/or private placement and/or sales to qualified investors in one tranche or more tranches. In accordance with the related authorization, an application has been made to Capital Markets Board of Türkiye to receive an issuance ceiling approval. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.