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KAMUYU AYDINLATMA PLATFORMU

KALEKİM KİMYEVİ MADDELER SANAYİ VE TİCARET A.Ş.
Non-current Financial Asset Sale

Summary
Non-current Financial Asset Sale -Iraq

Non-Current Financial Asset Sale

Related Companies []

Related Funds []

Non-Current Financial Asset Sale	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	18/06/2026
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	LLC Qaleat Alianshaat
Field of Activity of Non-current Financial Asset Sold	Sales and marketing
Capital of Non-current Financial Asset Sold	100,000,000 Iraqi Dinars (It consists of 100 shares, each worth 1 million Iraqi dinars)
Date on which the Transaction was/will be Completed	The transactions are expected to be completed by the end of Q3 2026.
Sales Conditions	Diğer (Other)
Nominal Value of Shares Sold	51,000,000 Iraqi Dinars
Sales Price Per Share	USD 235,294.12
Total Sales Value	12,000,000 USD in promissory note
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	%51
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	%49
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	%49
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,03
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%4,8
Effects on Company Operations	It is expected to have a positive impact on commercial activities.
Profit / Loss Arised After Transaction	-
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Nawzad Sherzad Ahmad (%46) Nehad Kre Shahen (% 5)

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	None
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	It was determined by bargaining method between the parties
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	It is not mandatory under the regulation.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

In order to gain strategic and legal advantages by becoming a local company in Iraq, our largest export market where we conduct production, sales and marketing activities, our Company's Board of Directors, with its decision numbered 25 and dated 18.06.2026, decided that;

Out of the the shares in the capital of "LLC Qaleat Alianshaat" ("LLC Qaleaté"), which is established within the borders of the Republic of Iraq, where we also own cement adhesive production facility (Factory) through our Kalekim Kimyevi Maddeler Sanayi ve Ticaret A.S. Iraq Branch, and registered with the trade registry number 39036, and fully owned by Kalekim, a total of 51% will be transferred to Mr. Nawzad Sherzad Ahmad (46%) and Nehad Kre Shahen (5%) for a price of 12.000.000 USD or an equivalent promissory note and guarantee (including notarized promissory notes to be obtained from the Transferee Shareholders and pledge/mortgage in favor of our Company following the transfer on the Transferee Shares) and simultaneously transferred the Factory to LLC Qaleaté, provided that the management control of LLC Qaleaté to remain in our Company.