



## KAMUYU AYDINLATMA PLATFORMU

# SASA POLYESTER SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Completion of redemption of bonds with a nominal value of EUR 37,300,000
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	Yes
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Other
<b>Reason of Correction</b>	<b>Updating</b>

<b>Board Decision Date</b>	08.09.2025
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## Related Issue Limit Info

<b>Currency Unit</b>	EUR
<b>Limit</b>	500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Approval Date</b>	04.12.2025

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Convertible Bond
<b>Maturity Date</b>	15.01.2031
<b>Maturity (Day)</b>	1.826
<b>Sale Type</b>	Oversea
<b>The country where the issue takes place</b>	Ingiltere
<b>Ending Date of Sale</b>	07.01.2026
<b>Nominal Value of Capital Market Instrument Sold</b>	415.000.000
<b>Maturity Starting Date</b>	15.01.2026
<b>Issue Exchange Rate</b>	50,3224
<b>Interest Rate Type</b>	Fixed Rate
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	Foreign Exchange Payment
<b>ISIN Code</b>	XS3243825851
<b>Coupon Number</b>	20
<b>Currency Unit</b>	EUR

## Coupon Payment Frequency

Quarterly

### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	15.04.2026	Yes
2	16.07.2026	
3	15.10.2026	
4	15.01.2027	
5	15.04.2027	
6	16.07.2027	
7	15.10.2027	
8	17.01.2028	
9	17.04.2028	
10	17.07.2028	
11	16.10.2028	
12	15.01.2029	
13	16.04.2029	
14	16.07.2029	
15	15.10.2029	
16	15.01.2030	
17	17.04.2030	
18	16.07.2030	
19	15.10.2030	
20	15.01.2031	
Principal/Maturity Date Payment Amount	15.01.2031	

## Rating

Does the issuer have a rating note? Yes

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH RATINGS	CCC	20.10.2025	No

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

## Early Redemption Info

Was All the Issued Amount Subject to Early Redemption? No

## Other Developments Regarding Issue

A nominal amount of EUR 37,300,000 of the EUR 415,000,000 Convertible Bonds issued on 07 January 2026 was converted into shares and redeemed in accordance with the conversion requests submitted by the bondholders between 01 April 2026 and 07 May 2026.

## Additional Explanations

The shares with a nominal value of TRY 785,263,157.890 given in return for converted bonds with a nominal value of EUR 37,300,000 were met by the new shares issued in return for the conditional capital increase of our Company's issued capital from TRY 46,255,615,356.80 to TRY 47,040,878,514.69. In the event of any discrepancy between the Turkish and English versions of this disclosure statement, the original Turkish version shall prevail. SASA disclaims all warranties and makes no representations about the accuracy or completeness of the English translation and assumes no liability for any errors, omissions or inaccuracies that may arise from use of this translation.

## Supplementary Documents

### Appendix: 1

SASA - Relevant Event Notice (13 March 2026).pdf

### Appendix: 2

SASA İlgili Olay Duyurusu (13 March 2026) (TR).pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.