



KAMUYU AYDINLATMA PLATFORMU

OSTİM ENDÜSTRİYEL YATIRIMLAR VE İŞLETME A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Bedelsiz Sermaye Artırımının Tescili ve İlanı hk
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.04.2026
Authorized Capital (TL)	9.900.000.000
Paid-in Capital (TL)	590.000.000
Target Capital (TL)	796.500.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREOSTM00023	65.652.214,98	22.978.275,243	35,00000			22.978.275,243	35,00000	A Grubu	A Grubu, İşlem Görmüyor, TREOSTM00023	Bearer
B Grubu, OSTIM, TREOSTM00015	524.347.785,02	183.521.724,757	35,00000			183.521.724,757	35,00000	B Grubu	B Grubu, OSTIM, TREOSTM00015	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	590.000.000	206.500.000,000	35,00000			206.500.000,000	35,00000

Bonus Issue Ex-Date	24.06.2026
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Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	206.500.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	16.04.2026

Capital Market Board Application Result Regarding Articles of Association	APPROVAL
Capital Market Board Approval Date Regarding Articles of Association	17.06.2026
Capital Market Board Application Date	16.04.2026
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	17.06.2026
Property of Increased Capital Shares	Dematerialized Share
Payment Date	26.06.2026
Record Date	25.06.2026
Date Of Registry	24.06.2026

Additional Explanations

Şirketimizin, sermaye artırımına ilişkin "Sermaye " başlıklı 6. maddesinin tadil metni Ankara Ticaret Sicil Müdürlüğüne tescil edilerek 24.06.2026 tarih ve 11608 sayılı Türkiye Ticaret Sicil Gazetesi'nde yayınlanmıştır.

Kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.