Date and time of publication on KAP: 25.06.2026 13:33:41
https://www.kap.org.tr/en/Bildirim/1620575

KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Board of Directors Decision on the Allocated Capital Increase
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	23.06.2026
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	1.817.640.000
Target Capital (TL)	1.817.640.000

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares'' ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TRESMAR00018	415.800.000					
B Grubu, SMRTG, TRESMAR00026	**1.401.840.000**			**B Grubu, SMRTG , TRESMAR00026**	**Bearer**	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	1.817.640.000			

The Person Increased Capital Devoted	Smart Holding A.Ş.
Total Sales Revenue Planned (TL) (*)	2.000.000.000

*** The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa Istanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.**

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6

Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

At the meeting of the Board of Directors of the Company held on 23 June 2026, the following resolutions were adopted:

In order to finance the Company's existing solar cell investments, planned capacity expansion investments and working capital requirements;

- To increase the Company's issued share capital of TRY 1,817,640,000, within the registered capital ceiling of TRY 10,000,000,000, through a cash capital increase by fully restricting the pre-emptive rights of the existing shareholders, pursuant to the authority granted to the Board of Directors under Article 6 of the Company's Articles of Association;
- To issue all shares to be issued in connection with the capital increase as Group B shares, which will be listed and traded on Borsa İstanbul;
- To sell all of the shares to be issued, without a public offering, to the Company's controlling shareholder, Smart Holding A.Ş., which has undertaken to subscribe for the entire share issue, through a private placement;
- To determine the total proceeds to be generated from the private placement as TRY 2,000,000,000; to determine the sale price of the shares to be issued in accordance with the provisions of the Capital Markets Board's Communiqué on Shares (VII-128.1) and the Procedure for Wholesale Transactions of Borsa İstanbul A.Ş., provided that such price shall not be lower than the nominal value or the base price, and to determine the number of shares to be issued accordingly;
- To approve the Report on the Use of Funds to be Obtained from the Capital Increase prepared pursuant to Article 33 of the Capital Markets Board's Communiqué on Shares (VII -128.1);
- To make the necessary applications and obtain the required permits, approvals and authorizations before the Capital Markets Board, Borsa İstanbul A.Ş., the Central Securities Depository of Türkiye (Merkezi Kayıt Kuruluşu A.Ş.), Takasbank (Istanbul Settlement and Custody Bank Inc.), the Ministry of Trade and other relevant authorities; to appoint the intermediary institution and other service providers and execute the necessary agreements with such parties; following the completion of the capital increase process, to amend Article 6 of the Company's Articles of Association to reflect the new share capital structure; and to authorize the signatories designated under the Company's signature circular to perform all acts and transactions required in connection with the implementation of these resolutions.

Accordingly, the above resolutions were unanimously adopted.

The necessary applications regarding the capital increase will be submitted to the Capital Markets Board, and any material developments relating to the process will be disclosed to the public in accordance with the applicable legislation.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.