



KAMUYU AYDINLATMA PLATFORMU

ÜNLÜ YATIRIM HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFUNCO62616 ISIN Kodlu Finansman Bonosunun İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	12.12.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	06.02.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	26.06.2026
Maturity (Day)	358
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
Intended Maximum Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	06.02.2025
Title Of Intermediary Brokerage House	ÜNLÜ MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.07.2025
Ending Date of Sale	03.07.2025
Nominal Value of Capital Market Instrument Sold	150.000.000

Maturity Starting Date	03.07.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	45
Interest Rate - Yearly Compound (%)	45,17104
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFUNCO62616
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.06.2026	25.06.2026	26.06.2026	44,13699	66.205.485		Yes
Principal/Maturity Date Payment Amount	26.06.2026	25.06.2026	26.06.2026		150.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: AA+ (tr) / Stabil Görünüm	26.08.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

Şirketimizin ihraç etmiş olduğu 150.000.000 TL nominal değerli, 358 gün vadeli, 26.06.2026 itfa tarihli TRFUNCO62616 ISIN kodlu finansman bonosunun itfası tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.