



KAMUYU AYDINLATMA PLATFORMU

BORSA İSTANBUL A.Ş. Public Offer of Stocks in the Exchange

Summary

Public Offer of Stocks in the Exchange



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Public Offer In The Exchange

Related Companies [SOHOE]

Related Funds []

Public Offer In The Exchange	
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Announcement Content	
Stock Exchange Decision Date	26/06/2026
Title of Related Company	Soho Giyim ve Enerji A.Ş.
Nominal Value (TL)	100.000.000
Proportion Of Shares To Be Offered (%)	32,6
Public Offer Type	Borsada (On the Exchange)
Public Offer Price (TL)	15
Intermediary Brokerage House	İntegral Yatırım Menkul Değerler A.Ş.
Market To Trade	BIST Main
Maximum Order Value (TL)	1.500.000.000
Explanations	

Soho Giyim ve Enerji A.Ş. (Company) will offer its TRY 100.000.000 nominal valued shares to public for sale with Fixed Price Sales via Book Building Method in the Primary Market, at TRY 15 price per share, via İntegral Yatırım Menkul Değerler A.Ş. on 30/06-01/07/2026 with the ticker of SOHOE.HE (ticker will be SOHOE.E in the secondary market).

Only the good till cancel (GTC) order validity should be used for orders to be sent to SOHOE.HE. The maximum order value for SOHOE.HE will be TRY 1.500.000.000 In the event that BIST members, who mediate the transmission of orders for public offering to BIST, split the orders within the framework of their risk definitions while transmitting the orders to the primary market of BIST, orders other than the first order with price-time priority will be considered as repeating orders and will not be subject to the allocation.

Following the primary market transactions, company shares will be traded in the secondary market after the assessment of Borsa İstanbul A.Ş.

The prospectus of the Company is published on the web site of the Public Disclosure Platform at <https://www.kap.org.tr/en/sirketler/DK>