



KAMUYU AYDINLATMA PLATFORMU

KOÇ FİNANSMAN A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSKCTF72812 ISIN Kodlu Tahvil İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	13.05.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.400.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	24.06.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	03.07.2028
Maturity (Day)	734
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.06.2026
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.06.2026
Ending Date of Sale	29.06.2026
Nominal Value of Capital Market Instrument Sold	650.000.000
Maturity Starting Date	30.06.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,40
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKCTF72812
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.12.2026	29.12.2026	30.12.2026						
2	01.07.2027	30.06.2027	01.07.2027						
3	31.12.2027	30.12.2027	31.12.2027						
4	03.07.2028	30.06.2028	03.07.2028						
Principal/Maturity Date Payment Amount	03.07.2028	30.06.2028	03.07.2028						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA KURUMSAL YÖNETİM VE KREDİ DERECELENDİRME HİZMETLERİ A.Ş.	(TR) AA	08.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin 650.000.000 TL nominal değerli 734 gün vadeli 03.07.2028 itfa tarihli TRSKCTF72812 ISIN kodlu tahvilin nitelikli yatırımcılara satışı tamamlanmıştır.

Supplementary Documents

Appendix: 1	Ek_1_OnayliIhracBelgesiveEki_650milyon.pdf
Appendix: 2	Ihracci Basvuru Formu_03.06.2026.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.