



KAMUYU AYDINLATMA PLATFORMU

MARKA MAĞAZACILIK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFMRKA62616 ISIN kodlu ihracın 4.Kupon faiz oranının belirlenmesi
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	Kupon faiz oranı

Board Decision Date	25.07.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.09.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	30.06.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.09.2024
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	01.07.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	2,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFMRKA62616
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.09.2025	26.09.2025	29.09.2025	11,8124	47,91	57,27	35.437.200		Yes
2	29.12.2025	26.12.2025	29.12.2025	10,8984	43,71	51,42	32.695.200		Yes
3	31.03.2026	30.03.2026	31.03.2026	10,6916	42,42	49,63	32.074.800		Yes
4	30.06.2026	29.06.2026	30.06.2026	11,0917	44,49	52,49	33.275.200		Yes
Principal/Maturity Date Payment Amount	30.06.2026	29.06.2026	30.06.2026	0	0	0	300.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	TR A+	31.07.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz 01.07.2025 tarihinde Oyak Yatırım Menkul Değerler A.Ş. aracılığıyla Nitelikli yatırımcılara 300.000.000-TL nominal değerli, 364 gün vadeli, TRFMRKA62616 ISIN kodlu Finansman bonosunun 4.Kupon faiz oranı 11,0917 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.