



KAMUYU AYDINLATMA PLATFORMU

KOÇ HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary

Completion of the sale of Koç Finansman A.Ş. shares



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veli Depolama Kuruluşu

Non-Current Financial Asset Sale

Related Companies [ARCLK, FROTO, KOCFN]

Related Funds []

Non-Current Financial Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	13/03/2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	13/03/2026
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Koç Finansman A.Ş.
Field of Activity of Non-current Financial Asset Sold	Financing Company
Capital of Non-current Financial Asset Sold	TL 100,000,000
Date on which the Transaction was/will be Completed	01/07/2026
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	Shares with a total nominal value of TL 100,000,000 consisting of Koç Holding A.Ş. shares with a total nominal value of TL 50,000,000; Arçelik A.Ş. shares with a total nominal value of TL 47,000,000; Zer Merkezi Hizmetler ve Ticaret A.Ş. shares with a total nominal value of TL 2,999,900 and Koç Yapı Malzemeleri Ticaret A.Ş. shares with a total nominal value of TL 100
Sales Price Per Share	Calculated approximately as USD 1.3
Total Sales Value	USD 65,276,778.71 for shares owned by Koç Holding A.Ş. based on the total transaction price of USD 130,553,557.41 following closing adjustments
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	50% for shares owned by Koç Holding A.Ş.
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	The purchaser, Ford Otomotiv Sanayi A.Ş., is a joint venture of Koç Holding A.Ş.. Our company's direct and indirect shareholding in Koç Finansman A.Ş. following the transaction is 0% and 38.65% respectively.
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0% directly, 38.65% indirectly
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0.1 for shares owned by Koç Holding A.Ş.

Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%0.2 for shares owned by Koç Holding A.Ş.
Effects on Company Operations	Koç Finansman A.Ş., which was previously a subsidiary of Koç Holding A.Ş. has become a joint venture.
Profit / Loss Arised After Transaction	All shares of Koç Finansman A.Ş. is carried at an approximate value of TRY 3.1 billion in the consolidated financial statements of Koç Holding A.Ş. dated 31 March 2026, and the difference between the total transaction price for all of the shares and the carrying amount as of the sale will be recognized as income from investing activites in our Company's consolidated financial statements dated 30 September 2026.
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Ford Otomotiv Sanayi A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Ford Otomotiv Sanayi A.Ş. is a joint venture of Koç Holding A.Ş..
Agreement Signing Date if Exists	13/03/2026
Value Determination Method of Non-current Financial Asset	Determined based on the value appraised in the valuation report prepared by DRT Kurumsal Finans Danışmanlık Hizmetleri A.Ş.
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	06/03/2026 - DRT-Rapor/2026-0301
Title of Valuation Company Prepared Report	DRT Kurumsal Finans Danışmanlık Hizmetleri A.Ş.
Value Determined in Valuation Report if Exists	5.7 billion TL – 6.9 billion TL (131 million USD – 157 million USD as of the report date) for 100% of Koç Finansman A.Ş. shares
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

With our disclosure dated 13 March 2026 it was disclosed that a Share Purchase Agreement had been executed for the sale of all shares representing the share capital of Koç Finansman A.Ş., in which our Company holds 50%, Arçelik A.Ş. holds 47%, and other Koç Group companies hold 3% of the share capital, to Ford Otomotiv Sanayi A.Ş.

Following the fulfillment of the closing conditions set out in the Share Purchase Agreement, the share transfer has been completed, and all shares representing the share capital of Koç Finansman A.Ş. have been transferred to Ford Otomotiv Sanayi A.Ş. for a total consideration of USD 130,553,557.41 following closing adjustments. The consideration for the shares sold by our Company amounted to USD 65,276,778.71.

This statement has been translated into English for informational purposes. In case of any discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.