



KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTERA72613 ISIN kodlu 400.000.000TL bono ihracı kupon ödemesi ve itfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	29.07.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.08.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	01.07.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
Intended Maximum Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.07.2025
Ending Date of Sale	02.07.2025
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	02.07.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTERA72613
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.10.2025	30.09.2025	01.10.2025	12,2985	49,3292	59,239	49.194.000		Yes
2	30.12.2025	29.12.2025	30.12.2025	11,1328	45,1499	53,4322	44.531.200		Yes
3	01.04.2026	31.03.2026	01.04.2026	11,0761	43,9434	51,70348	44.304.400		Yes
4	01.07.2026	30.06.2026	01.07.2026	11,4657	45,9887	54,55485	45.862.800		Yes
Principal/Maturity Date Payment Amount	01.07.2026	30.06.2026	01.07.2026				400.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	A	31.10.2024	Yes

Does the capital market instrument have a rating note?	No
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Other Developments Regarding Issue

364 gün vadeli, 400.000.000 TL nominal değerli finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa A.Ş. yönetim kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

Additional Explanations

364 gün vadeli, 400.000.000 TL nominal değerli finansman bonosunun 4. kupon ödemesi ve itfası gerçekleştirilmiştir. Tasarruf sahiplerinin ve kamuoyunun bilgisine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.