



KAMUYU AYDINLATMA PLATFORMU

MERKO GIDA SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Bedelli Sermaye Artırımı İzahname Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	10.06.2026
Authorized Capital (TL)	5.000.000.000
Paid-in Capital (TL)	850.000.000
Target Capital (TL)	1.700.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares" ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREMRKO00024	738.338,34	738.338,340	100,00000	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREMRKO00024	Registered			
B Grubu, İşlem Görmüyor, TREMRKO00032	47.253.653,96	47.253.653,960	100,00000	1,00	B Grubu	B Grubu, İşlem Görmüyor, TREMRKO00032	Registered			
C Grubu, MERKO, TRAMERKO91A5	802.008.007,7	802.008.007,700	100,00000	1,00	C Grubu	C Grubu, MERKO, TRAMERKO91A5	Registered			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	850.000.000	850.000.000,000	100,00000		

Explanation About The Shares Not Sold	Satılmayan payların AG Girişim Holding A.Ş. tarafından satın alınmasına ilişkin herhangi bir taahhüt yoktur.
Currency Unit	TRY

Other Aspects To Be Notified

Property of Increased Capital Shares	Dematerialized Share
--------------------------------------	----------------------

Additional Explanations

Şirket yönetimimizce 10.06.2026 tarihinde alınan bedelli sermaye artırımı kararına ilişkin, Sermaye Piyasası Kurulu (SPK)' na yapılması gereken başvurumuz, Elektronik ortamda 01.07.2026 tarihi itibarı ile yapılmıştır.

Supplementary Documents

Appendix: 1	MERKO GIDA İZAHNAME.pdf
-------------	-------------------------

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.