



KAMUYU AYDINLATMA PLATFORMU

SASA POLYESTER SANAYİ A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	CMB Approval for Conditional Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	23.06.2026
Authorized Capital (TL)	60.000.000.000
Paid-in Capital (TL)	47.040.878.514,69
Target Capital (TL)	52.501.931.146,27

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
SASA, TRASASAW91E4	47.040.878.514,69	5.461.052.631,58	11,60916	SASA, TRASASAW91E4	Registered	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	47.040.878.514,69	5.461.052.631,580	11,60916	

The Person Increased Capital Devoted	Paya Dönüştürülebilir Tahvil Sahipleri
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Total Sales Revenue Planned (TL) (*) 5.461.052.631,58

* The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa Istanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.

Other Aspects To Be Notified

Capital Market Board Application Date	23.06.2026
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	01.07.2026

Property of Increased Capital Shares

Dematerialized Share

Additional Explanations

The approval of our application for the conditional increase of the company's issued capital from TRY 47,040,878,514.69 to TRY 52,501,931,146.27. was announced in the Bulletin of the Capital Markets Board dated 1 July 2026 and numbered 2026/43.

Within the scope of the conditional capital increase to be carried out, the pre-emptive rights of the existing shareholders will be fully restricted, and all newly issued shares will be allocated to the holders of the Convertible Bonds who wish to exercise their conversion rights between May 8, 2026 and June 2, 2026.

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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.