



KAMUYU AYDINLATMA PLATFORMU

TÜRK EKONOMİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurtdışında borçlanma aracı ihracının tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	17.12.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	10.03.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	09.07.2027
Maturity (Day)	371
Sale Type	Oversea
The country where the issue takes place	Lüksemburg
Central Securities Depository	Euroclear/Clearstream
Ending Date of Sale	03.07.2026
Nominal Value of Capital Market Instrument Sold	11.000.000
Maturity Starting Date	03.07.2026
Issue Exchange Rate	1,3234
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3429334595
Coupon Number	1

Currency Unit

GBP

Coupon Payment Frequency

Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	09.07.2027	
Principal/Maturity Date Payment Amount	09.07.2027	

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) Uzun Vadeli Ulusal Notu (National Long Term)	14.04.2026	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

İlgi: Yurtdışı borçlanma aracı ihraç tavanımıza ilişkin 12.03.2026 tarihli özel durum açıklamamız. Yurtdışı borçlanma aracı ihraç tavanımız kapsamında, Bankamızca Euro Medium Term Note programı aracılığıyla yurtdışında 11.000.000 GBP tutarında borçlanma aracı ihraç edilmiştir. İhraca ilişkin gerekli Sermaye Piyasası Kurulu izni alınmıştır. Saygılarımızla,

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.