



KAMUYU AYDINLATMA PLATFORMU

ÜLKER BİSKÜVİ SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Interest Payment for the Fourth Coupon Period of the Eurobond with ISIN Code US903742AB05
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	.

Board Decision Date	12.03.2024
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Related Issue Limit Info

Currency Unit	USD
Limit	550.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	09.05.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	08.07.2031
Maturity (Day)	2.556
Sale Type	Oversea
The country where the issue takes place	Irlanda
Central Securities Depository	DTC/Euroclear/Clearstream
Ending Date of Sale	08.07.2024
Nominal Value of Capital Market Instrument Sold	60.286.000
Maturity Starting Date	08.07.2024
Issue Exchange Rate	32,64
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	US903742AB05
Coupon Number	14

Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	06.01.2025	Yes
2	03.07.2025	Yes
3	06.01.2026	Yes
4	06.07.2026	Yes
5	08.01.2027	
6	08.07.2027	
7	08.01.2028	
8	08.07.2028	
9	08.01.2029	
10	08.07.2029	
11	08.01.2030	
12	08.07.2030	
13	08.01.2031	
14	08.07.2031	
Principal/Maturity Date Payment Amount	08.07.2031	

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch	BB	23.06.2025	Yes

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
S&P GLOBAL	BB	27.06.2024	Yes

Does the originator have a rating note?	No
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Additional Explanations

An interest payment amounting to USD 1,590,316.88 pertaining to the fourth coupon payment period, has been duly transferred to the designated accounts on July 8,2026

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.