



KAMUYU AYDINLATMA PLATFORMU

ALARKO GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Correction Regarding the Security Group and Type to be Specified in the Announcement on the Rights Issue
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Correction Regarding the Security Group and Type to be Specified in the Announcement on the Rights Issue

Board Decision Date	15.06.2026
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	2.028.600.000
Target Capital (TL)	6.085.800.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREALGY00011	165.000	330.000.000	200,00000	1,00	C Grubu	C Grubu, ALGYO, TRAALGYO91Q5	Bearer			
B Grubu, İşlem Görmüyor, TREALGY00029	235.000	470.000.000	200,00000	1,00	C Grubu	C Grubu, ALGYO, TRAALGYO91Q5	Bearer			
C Grubu, ALGYO, TRAALGYO91Q5	2.028.200.000	4.056.400.000.000	200,00000	1,00	C Grubu	C Grubu, ALGYO, TRAALGYO91Q5	Bearer			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	2.028.600.000	4.057.200.000.000	200,00000		

Currency Unit	TRY
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Other Aspects To Be Notified

Property of Increased Capital Shares	Dematerialized Share
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Additional Explanations

The Board of Directors of our Company has resolved unanimously by the participants on 15.06.2026, as follows:

- Pursuant to the authority granted by Article 6 of the Company's articles of association titled "Capital", the issued capital of our Company amounting to TRY 2,028,600,000 shall be increased by TRY 4,057,200,000, corresponding to 200%, fully in cash, within the registered capital ceiling of TRY 10,000,000,000, and shall be raised to TRY 6,085,800,000;
- A total of 405,720,000,000 shares, each with a nominal value of 1 (One) Kuruş, representing the capital increase of TRY 4,057,200,000 nominal value, shall be issued as Group C bearer shares;
- The existing shareholders' new share subscription rights (pre-emptive rights) shall not be restricted, and the new share subscription rights shall be exercised at a price of TRY 1.00 for 1 lot (100 shares);
- The period for the exercise of the new share subscription rights shall be determined as 15 (fifteen) days, and if the last day of this period falls on an official holiday, the period shall expire at the end of the following first business day;
- Group C bearer shares shall be given to the shareholders who exercise their new share subscription rights within the prescribed period in return for their new share subscription rights;
- Following the exercise of the new share subscription rights, the remaining shares shall be offered for sale for a period of 2 (two) business days on the Primary Market of Borsa İstanbul A.Ş. on the dates to be announced in the Announcement on Sale to Investors, at a price to be formed on the Primary Market of Borsa İstanbul A.Ş., provided that such price shall not be lower than the nominal value;
- In the event that there are shares which cannot be sold within the prescribed period on the Primary Market of Borsa İstanbul A.Ş., the necessary procedures shall be carried out in accordance with the Capital Markets Law and the relevant communiqués for the cancellation of the unsold shares within 6 business days pursuant to Article 25 of the Share Communiqué No. VII-128.1 of the Capital Markets Board;
- The shares to be issued due to the capital increase shall be distributed to the shareholders of our Company as dematerialised shares within the framework of the regulations of the Capital Markets Board and Merkezi Kayıt Kuruluşu A.Ş. regarding dematerialisation, and the new share subscription rights shall be exercised within the framework of the principles of the dematerialisation system;
- The attached Report on the Use of the Fund to be Obtained from the Capital Increase, prepared pursuant to Article 33 of the Share Communiqué No. VII-128.1 of the Capital Markets Board, and the statement prepared within the scope of Article 457 of the Turkish Commercial Code No. 6102 shall be accepted;
- İş Yatırım Menkul Değerler A.Ş. shall be determined as the intermediary institution in the capital increase transactions, and the intermediary agreement shall be signed within this scope;
- All necessary information and documents, including the prospectus, application form, sale announcement, amendment text, MKK and Borsa İstanbul documents, shall be prepared and signed, and all necessary applications, permissions, notifications, registrations, announcements and other procedures shall be carried out before the Capital Markets Board, Borsa İstanbul A.Ş., Merkezi Kayıt Kuruluşu A.Ş., İstanbul Takas ve Saklama Bankası A.Ş., trade registry directorates and other relevant institutions and organisations.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.