



KAMUYU AYDINLATMA PLATFORMU

VESTEL ELEKTRONİK SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of A Commercial Paper With Fixed Coupon Payment to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	11.03.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.520.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.10.2026
Maturity (Day)	94
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	93.510.000
Intended Maximum Nominal Amount	93.510.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	06.07.2026
Nominal Value of Capital Market Instrument Sold	93.510.000
Maturity Starting Date	07.07.2026
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	49,50
Interest Rate - Yearly Compound (%)	59,34
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFVSTLE2630
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.10.2026	08.10.2026	09.10.2026	12,748	11.920.654,8		
Principal/Maturity Date Payment Amount	09.10.2026	08.10.2026	09.10.2026		93.510.000		

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC DERECLENDİRME A.Ş.	TR A-3 (Kararlı)	20.02.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Vestel Elektronik Sanayi ve Ticaret AŞ completed the sale of a TL 93,510,000 commercial paper with fixed coupon payment with a maturity of 94 days to domestic qualified investors, the transfer of the securities to the customer accounts will be completed today. The debt instrument offers an annual simple interest rate of 49,5%. Ak Yatırım Menkul Kıymetler AŞ has acted as the financial intermediary for the issue. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.