



KAMUYU AYDINLATMA PLATFORMU

EREĞLİ TEKSTİL TURİZM SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İhracının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	29.09.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	06.01.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	267.500.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	07.11.2025
Title Of Intermediary Brokerage House	İFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.07.2026
Ending Date of Sale	07.07.2026
Nominal Value of Capital Market Instrument Sold	267.500.000
Maturity Starting Date	08.07.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFERTT12718
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.01.2027	05.01.2027	06.01.2027						
Principal/Maturity Date Payment Amount	06.01.2027	05.01.2027	06.01.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Derecelendirme Notu BB+, Kısa Vadeli Ulusal Kredi Derecelendirme Notu J3 ve Görünümü Stabil olarak belirlenmiştir	26.03.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Şirketimiz tarafından, ihraç tavanı limiti dahilinde, 182 gün vadeli 267.500.000 TL tutarında finansman bonosunun ihracı tamamlanmış olup TRFERTTE2618 ISIN kodlu finansman bonosu ihracına ilişkin BIST TLREF Endeks Değişimi üzeri ek +450 Baz Puan getirili ve ihraç fiyatı 1 TL olarak gerçekleşmiştir. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.