KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş.
Notification Regarding Issue of Capital Market Instrument

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Summary Info	Bill Issuance To Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	16.10.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.12.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.01.2027
Maturity (Day)	183
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	8.525.000.000
Maturity Starting Date	08.07.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	39,25
Interest Rate - Yearly Compound (%)	43,09
Traded in the Stock Exchange	No

Payment Type	TL Payment
ISIN Code	TRFAKBK12726
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.01.2027	06.01.2027	07.01.2027	19,6788			
Principal/Maturity Date Payment Amount	07.01.2027	06.01.2027	07.01.2027				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	10.06.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Reference: Public disclosure dated 05.12.2025. It has been announced with the referred disclosure that our Bank has applied to the Capital Markets Board ("CMB") for the issuance of Turkish Lira bills and/or bonds domestically in varying maturities, via sale to qualified investors or private placement. The mentioned application has been approved by the CMB and published in the CMB Bulletin No:2025/61. In this context; our Bank has completed the book building of the bill with a nominal value of TL 8.525.000.000 and term of 183 days to qualified investors. The transfer of the securities to investor accounts will be completed today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.