



KAMUYU AYDINLATMA PLATFORMU

KOÇ FİNANSMAN A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSKCTF72614 ISIN kodlu Tahvil İtfa ve Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	22.01.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.050.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.04.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	08.07.2026
Maturity (Day)	376
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	350.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	11.04.2025
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.06.2025
Ending Date of Sale	26.06.2025
Nominal Value of Capital Market Instrument Sold	350.000.000
Maturity Starting Date	27.06.2025
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	46,25
Interest Rate - Yearly Compound (%)	45,97
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKCTF72614
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	08.07.2026	07.07.2026	08.07.2026	47,64	166.740.000		Yes
Principal/Maturity Date Payment Amount	08.07.2026	07.07.2026	08.07.2026		350.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme A.Ş.	TR (AA)	08.04.2025	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Şirketimizin 27.06.2025 tarihinde ihraç edilen 350.000.000 TL nominal değerli, 376 gün vadeli, sabit faizli ve vadede tek kupon ödemeli, TRSKCTF72614 ISIN kodlu tahvilin anapara ve kupon itfası tamamlanmıştır.

Supplementary Documents

Appendix: 1 Onayli Ihrac Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.