



KAMUYU AYDINLATMA PLATFORMU

YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracının İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	12.06.2025
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	24.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.07.2026
Maturity (Day)	271
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	17.07.2025
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	1.350.000.000
Maturity Starting Date	15.10.2025
Issue Price	0,76992
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	29,8842

Interest Rate - Yearly Simple (%)	40,25
Interest Rate - Yearly Compound (%)	42,21
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFYKYM72629
Coupon Number	0
Principal/Maturity Date Payment Amount	1.350.000.000
Redemption Date	13.07.2026
Record Date	10.07.2026
Was The Payment Made?	Yes
Payment Date	13.07.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Uzun Vadeli Ulusal Kredi Notunu "AA-"	25.03.2025	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	No
---	----

Additional Explanations

Kurumumuzca ihraç edilen 271 gün vadeli TRFYKYM72629 ISIN kodlu borçlanma aracının 13 Temmuz 2026 tarihinde vadesi gelmiş olup, itfa işlemi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.