



KAMUYU AYDINLATMA PLATFORMU

BORLEASE OTOMOTİV A.Ş. **Notification Regarding Issue of Capital Market** **Instrument**



MERKEZİ KAYIT
İSTANBUL
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFBORL72617 isin kodlu borçlanma aracının kupon oranının belirlenmesi
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	Kupon Oranının Belirlenmesi

Board Decision Date	14.10.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.12.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	14.07.2026
Maturity (Day)	363
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
Intended Maximum Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.07.2025
Ending Date of Sale	14.07.2025
Nominal Value of Capital Market Instrument Sold	150.000.000
Maturity Starting Date	16.07.2025

Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFBORL72617
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Reason Of Nonpayment	Mevcut finansal koşullar nedeniyle vadesinde gerçekleştirilememiştir.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.10.2025	14.10.2025	15.10.2025	12,3007	49,338	59,2515	18.451.060		Yes
2	20.04.2026	17.04.2026	20.04.2026	23,5712	47,5331	53,235	36.366.800		No
3	20.04.2026	17.04.2026	20.04.2026	11,2913	45,2894	53,5875	16.936.950		No
4	14.07.2026	13.07.2026	14.07.2026	11,5804	46,965	55,9537	17.370.600		
Principal/Maturity Date Payment Amount	14.07.2026	13.07.2026	14.07.2026				150.000.000		

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME	A- (tr)	30.06.2025	Yes

Does the capital market instrument have a rating note?	No
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.