



KAMUYU AYDINLATMA PLATFORMU

LORAS HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFITFKK2619 ISIN Kodlu 175.000.000 TL Bono İhracı Hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building

Board Decision Date	04.07.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.11.2026
Maturity (Day)	119
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	175.000.000
Intended Maximum Nominal Amount	175.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	A1 CAPITAL YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.07.2026
Ending Date of Sale	17.07.2026
Nominal Value of Capital Market Instrument Sold	175.000.000
Maturity Starting Date	17.07.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	7
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFITFKK2619
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.11.2026	12.11.2026	13.11.2026						
Principal/Maturity Date Payment Amount	13.11.2026	12.11.2026	13.11.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB(tr)	30.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

119 gün vadeli, 175.000.000 TL nominal değerli finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılacak ve takası gerçekleştirilecektir. Borsa A.Ş. yönetim kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Faiz değişken oranımız BISTTLREF+7 olarak uygulanacaktır. Kamuoyu ve yatırımcılarımıza saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.