



KAMUYU AYDINLATMA PLATFORMU

TAM FİNANS FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	16.07.2026 Vadeli Borçlanma Aracının İtfası ve Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	25.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	700.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.07.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	27.06.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.07.2025
Ending Date of Sale	16.07.2025
Nominal Value of Capital Market Instrument Sold	375.000.000
Maturity Starting Date	17.07.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTAMF72611
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.10.2025	15.10.2025	16.10.2025	12,0348	48,2713	57,7445	45.130.500		Yes
2	15.01.2026	14.01.2026	15.01.2026	11,1489	44,7181	52,8006	41.808.375		Yes
3	16.04.2026	15.04.2026	16.04.2026	11,0489	44,3171	52,2501	41.433.375		Yes
4	16.07.2026	14.07.2026	16.07.2026	11,4657	45,9886	54,5547	42.996.375		Yes
Principal/Maturity Date Payment Amount	16.07.2026	14.07.2026	16.07.2026				375.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	BBB+ (tur)	15.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

Şirketimiz tarafından, ihraç tavanı limiti dahilinde, 364 gün vadeli 375.000.000 TL nominal tutarında finansman bonosunun ihracı tamamlanmış olup TRFTAMF72611 ISIN kodlu değişken faizli (BIST TLREF+350 bp) 3 ayda bir (4 kupon) kupon ödemeli finansman bonusu ihraç fiyatı 1,00 olarak gerçekleştirilmiştir. (ihraç tavanı limitimiz 2.950.000.000 TL'den kalan 375.000.000 TL kullanılmıştır.) Saygılarımızla.

Additional Explanations

Şirketimizce ihraç edilen 364 gün vadeli TRFTAMF72611 ISIN kodlu borçlanma aracının 16.07.2026 tarihinde vadesi gelmiş olup, itfa ve kupon ödeme işlemi gerçekleştirilmiştir. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.