



KAMUYU AYDINLATMA PLATFORMU

KT SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Kupon Ödeme Sıklığı Düzeltme!
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Related Companies	DINCR
Subject of Notification	Other
Reason of Correction	Kupon Ödeme Sıklığı Düzeltme

Board Decision Date	24.11.2025
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Related Issue Limit Info

Limit	1.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.12.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	12.01.2027
Maturity (Day)	365
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	30.12.2025
Title Of Intermediary Brokerage House	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.01.2026
Ending Date of Sale	09.01.2026
Nominal Value of Capital Market Instrument Sold	250.000.000

Maturity Starting Date	12.01.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	0,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTSK12717
Fund User	DİNÇER LOJİSTİK A.Ş.
Originator	DİNÇER LOJİSTİK A.Ş.
Guarantor	Nope
Founder	KT Sukuk Varlık Kiralama A.Ş.
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.07.2026	13.07.2026	14.07.2026	21,80658	43,49401	48,2086	54.516.450		Yes
2	12.01.2027	11.01.2027	12.01.2027						
Principal/Maturity Date Payment Amount	12.01.2027	11.01.2027	12.01.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	BBB+ (tr)	20.10.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	BBB+ (tr)	20.10.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.