



KAMUYU AYDINLATMA PLATFORMU

HALK YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFHALK72626 ISIN kodlu Finansman Bonosunun Kupon Ödemesi ve İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	18.12.2025
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	8.400.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.07.2026
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.04.2026
Ending Date of Sale	15.04.2026
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	16.04.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	41,25
Interest Rate - Yearly Compound (%)	48,09
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFHALK72626
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.07.2026	14.07.2026	16.07.2026	10,28425	51.421.250		Yes
Principal/Maturity Date Payment Amount	16.07.2026	14.07.2026	16.07.2026		500.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: AAA (tr) Kısa Vadeli Ulusal Kurum Kredi Rating Notu:J1+ (tr)	26.05.2025	Yes

Does the capital market instrument have a rating note?	No
--	----

Additional Explanations

Halk Yatırım Menkul Değerler A.Ş. tarafından ihraç edilen 91 gün vadeli TRFHALK72626 ISIN kodlu Finansman Bonosu'nun 16.07.2026 itibarıyla vadesi gelmiş olup, kupon ödemesi ve ifta işlemi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.