



KAMUYU AYDINLATMA PLATFORMU

OSMANLI YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFOSMKE2611 ISIN Kodlu Borçlanma Aracının Kupon Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	16.10.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	12.12.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.10.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.10.2025
Ending Date of Sale	15.10.2025
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	16.10.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFOSMKE2611
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.01.2026	14.01.2026	15.01.2026	10,6502	42,7181	50,0693	26.625.500		Yes
2	16.04.2026	15.04.2026	16.04.2026	10,5503	42,3171	49,5265	26.375.750		Yes
3	17.07.2026	16.07.2026	17.07.2026	11,0933	44,0115	51,7964			
4	15.10.2026	14.10.2026	15.10.2026						
Principal/Maturity Date Payment Amount	15.10.2026	14.10.2026	15.10.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR A+	28.10.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Osmanlı Yatırım Menkul Değerler A.Ş. tarafından 16.10.2025 tarihinde ihraç edilen 364 gün vadeli TRFOSMKE2611 ISIN kodlu 250.000.000 TL nominal tutarlı, borçlanma aracının kupon oranının açıklaması yapılmıştır. Yatırımcılarına ve kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.