



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Announcement regarding the first coupon payment of the bond with ISIN Code TRSYAZI12814
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	Credit rating update

Board Decision Date	07.08.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	4.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	13.01.2028
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.01.2026
Ending Date of Sale	14.01.2026
Nominal Value of Capital Market Instrument Sold	1.550.000.000
Maturity Starting Date	15.01.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	0,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSYAZI12814
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.07.2026	16.07.2026	17.07.2026	22,0813	44,0419	48,876			
2	15.01.2027	14.01.2027	15.01.2027						
3	14.07.2027	13.07.2027	14.07.2027						
4	13.01.2028	12.01.2028	13.01.2028						
Principal/Maturity Date Payment Amount	13.01.2028	12.01.2028	13.01.2028						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AAA	29.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The first coupon rate of the financing bond with a nominal value of TL 1,550,000,000 issued on 15.01.2026 with a 728-day maturity, 6-month coupon payments with floating interest with ISIN code TRSYAZI12814 has been set as 22.0813%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.