



KAMUYU AYDINLATMA PLATFORMU

PEGASUS HAVA TAŞIMACILIĞI A.Ş. Material Event Disclosure (General)

Summary

Completion of the Issuance and Sale of Debt Securities for Sale Outside of Türkiye



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	09.07.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Further to our material event disclosure dated 09.07.2026, within the scope of the issuance ceiling approved by the Capital Markets Board and adopted pursuant to the Board of Directors' resolution dated 17.03.2026, the sale of the notes with an aggregate principal amount of USD 149,900,000 issued by our Company in Regulation S format to qualified investors abroad ("New Notes") was completed on 16.07.2026 and the proceeds of the offering have been transferred to the Company's accounts. The notes will be listed on Euronext Dublin. The New Notes will have the same interest rate, maturity and other terms and conditions as the existing USD 500,000,000 notes issued in 2024 ("Original Notes"). Furthermore, the New Notes will be consolidated and form a single series with the Original Notes on the date falling 40 days after the new issue date and will thereafter trade under the same ISIN as the Original Notes issued in Regulation S format (XS2897383043). This Material Event Disclosure has been prepared in both Turkish and English. In case of any discrepancy between the two versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.