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KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE VAKIFLAR BANKASI T.A.O.
# Non-current Financial Asset Acquisition

**Summary**

Regarding the Acquisition of Shares of V Portföy Yönetimi A.Ş.

# Noncurrent Financial Asset Acquisition

**Related Companies** [VKY]

**Related Funds** []

| Noncurrent Financial Asset Acquisition | |
|---|---|
| Update Notification Flag | Hayır (No) |
| Correction Notification Flag | Hayır (No) |
| Date Of The Previous Notification About The Same Subject | - |
| Postponed Notification Flag | Hayır (No) |
| **Announcement Content** | |
| Board Decision Date for Acquisition | 16/07/2026 |
| Were Majority of Independent Board Members' Approved the Board Decision for Acquisition | Yes |
| Title of Non-current Financial Asset Acquired | V Portföy Yönetimi AŞ |
| Field of Activity of Non-current Financial Asset whose Shares were being Acquired | Establishment and Management of Investment Funds |
| Capital of Noncurrent Financial Asset | TL 200,000,000 |
| Acquirement Way | Satın Alma (Purchase) |
| Date on which the Transaction was/will be Completed | - |
| Acquisition Conditions | Peşin (Cash) |
| Detailed Conditions if it is a Timed Payment | - |
| Nominal Value of Shares Acquired | TL 200,000,000 |
| Purchase Price Per Share | TL 1.535 |
| Total Purchasing Value | TL 307,000,000 |
| Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%) | 100 |
| Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%) | 100 |
| Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%) | 100 |
| Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%) | 0.005 |
| Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%) | - |
| Effects on Company Operations | - |
| Did Takeover Bid Obligation Arised? | Hayır (No) |
| Will Exemption Application be Made, if Takeover Bid Obligation Arised? | Hayır (No) |
| | |

| | |
|---|---|
| Title/ Name-Surname of Counter Party | Vakıfbank Personeli Özel Sosyal Güv. Hiz. Vakfı (55%), Vakıf Yatırım Menkul Değerler AŞ (45%) |
| Is Counter Party a Related Party According to CMB Regulations? | Evet (Yes) |
| Relation with Counter Party if any | Vakıf Yatırım Menkul Değerler AŞ is a Subsidiary of the Bank |
| Agreement Signing Date if Exists | - |
| Value Determination Method of Non-current Financial Asset | Valuation Report |
| Did Valuation Report be Prepared? | Düzenlendi (Prepared) |
| Reason for not Preparing Valuation Report if it was not Prepared | - |
| Date and Number of Valuation Report | 25.06.2026 |
| Title of Valuation Company Prepared Report | PwC Yönetim Danışmanlığı AŞ |
| Value Determined in Valuation Report if Exists | TL 307,000,000 |
| Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report | - |
| **Explanations** | |

It is decided at the meeting of the Board of Directors of the Bank held on 16 July 2026 to authorize the Head Office to carry out all related transactions regarding the acquisition of the 55% share in V Portföy Yönetimi AŞ held by Vakıfbank Personeli Özel Sosyal Güvenlik Hizmetleri Vakfı and the 45% share held by Vakıf Yatırım Menkul Değerler AŞ, following the necessary regulatory approval.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.