Date and time of publication on KAP: 17.07.2026 10:46:04
https://www.kap.org.tr/en/Bildirim/1634371

KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İŞ BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Tier 2 Eurobond Abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	03.11.2025

Related Issue Limit Info

Currency Unit	USD
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	25.12.2025

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	23.07.2038
Maturity (Day)	4.383
Sale Type	Oversea
Coupon Number	0

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur)- Ulusal Uzun Vadeli Notu (National Long Term)	14.04.2026	Yes

Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B	16.07.2026	No

Does the originator have a rating note?	No

Additional Explanations

Ref: Our public disclosure dated 08.07.2026. With the related public disclosure, it was announced that our Bank has mandated BofA Securities Inc, First Abu Dhabi Bank, Mashreqbank PSC, Standard Chartered Bank and Societe Generale with respect to the issuance of U.S. dollar-denominated Basel III compliant Tier 2 notes to be sold to investors outside Türkiye. Within this framework, it is planned to issue Tier 2 Notes abroad with a nominal value of USD 500 million, which possess the characteristics specified in Article 8 of the Banking Regulation and Supervision Agency's (BRSA) Regulation on Equity of the Banks. This instrument will have a have call option subject to approval of the BRSA, coupon rate of 8.40%, maturity of 12 years and semi-annual coupon payments. The call option can be exercised from 23 April 2033 to 23 July 2033. The issuance will be completed on 23 July 2026, following the necessary approval from the Capital Markets Board (CMB). This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.