



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	4th Coupon Payment of the Bond with the ISIN Code of TRSENSA72716.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	15.11.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	80.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	09.01.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	14.07.2027
Maturity (Day)	726
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	09.01.2025
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	18.07.2025
Ending Date of Sale	18.07.2025
Nominal Value of Capital Market Instrument Sold	5.250.000.000
Maturity Starting Date	18.07.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSA72716
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.10.2025	16.10.2025	17.10.2025	11,3947	45,704	54,1605	598.221.750		Yes
2	16.01.2026	15.01.2026	16.01.2026	10,518	42,1876	49,3514	552.195.000		Yes
3	17.04.2026	16.04.2026	17.04.2026	10,4325	41,8446	48,8885	547.706.250		Yes
4	17.07.2026	16.07.2026	17.07.2026	10,8425	43,4891	51,1181	569.231.250		Yes
5	16.10.2026	15.10.2026	16.10.2026						
6	15.01.2027	14.01.2027	15.01.2027						
7	16.04.2027	15.04.2027	16.04.2027						
8	14.07.2027	13.07.2027	14.07.2027						
Principal/Maturity Date Payment Amount	14.07.2027	13.07.2027	14.07.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

The 4th coupon payment of TL 569,231,250 for the TRSENSA72716 ISIN code bond issued by our company has been completed.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.