



KAMUYU AYDINLATMA PLATFORMU

BLUME METAL KİMYA A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Merger

Summary Info	Blume Metal Kimya A.Ş.'nin Bulut Galvano Metal Demir Çelik Sanayi Ticareti A.Ş. İle Birleşme İşlemine İlişkin Rekabet Kurulu Başvurusu İzni Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2025
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2025
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Bulut Galvano Metal Kimya Demir Çelik Sanayi ve Ticaret A.Ş.	Not Trading On The Stock Exchange			Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
BLUME, TREMETU00012	174.710.255,57	160.883.049,75		335.593.305,32	BLUME, TREMETU00012

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	174.710.255,57 TL	160.883.049,75 TL	0 TL	335.593.305,32 TL

Capital Market Board Application Date Regarding Merger	26.03.2026
Capital Market Board Application Date	26.03.2026

Additional Explanations

Şirketimiz Blume Metal Kimya AŞ'nin Bulut Galvano Metal Demir Çelik Sanayi Ticaret AŞ yi devralma suretiyle birleşme hususunda ,Rekabet Kurulu'na ilgili izin başvurusu yapılmış olup Rekabet Kurulunun 16.07.2026 tarihli toplantısında 4054 sayılı Kanun'un 7. maddesi ve bu maddeye dayanılarak çıkarılan 2010/4 sayılı Rekabet Kurulundan İzin Alınması Gereken Birleşme ve Devralmalar Hakkında Tebliğ'in 6. maddesi uyarınca, kontrol değişikliği sonucuna yol açmaması nedeniyle kapsamda olmadığına, dolayısıyla izne tabi olmadığına 26-25/742-BD sayı ile karar verilmiştir

Kamuoyuna saygılarımızla duyurulur.

Documents Regarding Merger

Appendix: 1	1. BİRLEŞME RAPORU BLUME-_compressed.pdf - Merger Report
Appendix: 2	2. BİRLEŞME SÖZLEŞMESİ BLUME-SPK_compressed.pdf - Merger Contract
Appendix: 3	3. DUYURU METNİ BLUME-SPK_compressed.pdf - Announcement Text
Appendix: 4	4. İHRAÇ BELGESİ BLUME-SPK_compressed.pdf - Other
Appendix: 5	UZMAN KURULUŞ RAPORU BLUME - 31.12.2025-SPK-26.03.2026_compressed (1)_compressed (1).pdf - Expert Institution Report

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.