



KAMUYU AYDINLATMA PLATFORMU

FIGO FİNANS FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İhracının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	30.05.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	150.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	14.01.2027
Maturity (Day)	181
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	75.000.000
Intended Maximum Nominal Amount	75.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.02.2026
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.07.2026
Ending Date of Sale	16.07.2026
Nominal Value of Capital Market Instrument Sold	75.000.000

Maturity Starting Date	17.07.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFFIGO12712
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.10.2026	14.10.2026	15.10.2026						
2	14.01.2027	13.01.2027	14.01.2027						
Principal/Maturity Date Payment Amount	14.01.2027	13.01.2027	14.01.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	TR BBB+	09.09.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

FİGO FİNANS FAKTÖRİNG A.Ş. 75.000.000 TL nominal tutarlı nitelikli yatırımcılara satış yöntemiyle gerçekleştirilen TRFFIGO12712 ISIN kodlu borçlanma aracının Tacirler Yatırım Menkul Değerler A.Ş. aracılığıyla ihracı tamamlanmış olup vade başlangıç 17/07/2026 olup itfa tarihi 14/01/2027 dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.