



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İŞ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Approval of the CMB Regarding the Issuance of Tier 2 Eurobond Abroad
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	03.11.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	25.12.2025

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	23.07.2038
Maturity (Day)	4.383
Sale Type	Oversea
Coupon Number	0

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur)- Ulusal Uzun Vadeli Notu (National Long Term)	14.04.2026	Yes

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B	16.07.2026	No

Does the originator have a rating note?	No
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Additional Explanations

Reference: Public disclosures of Türkiye İş Bankası A.Ş. (İşbank) on 08.07.2026 and 17.07.2026. The approval of the Capital Markets Board has been obtained for the issuance of Basel III compliant Tier 2 notes with a nominal value of USD 500 million, which is planned to be issued abroad by İşbank on July 23, 2026. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.