KAMUYU AYDINLATMA PLATFORMU

KATILIMEVİM TASARRUF FİNANSMAN A.Ş.
Material Event Disclosure (General)

Summary

Transfer of the Shares Held in Our Subsidiary, Bainbridge Gayrimenkul Ticaret A.Ş.

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	18/08/2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

At the meeting of the Board of Directors of the Company held on 17 July 2026;

As announced in the Company's material event disclosure published on the Public Disclosure Platform (KAP) on 18 August 2025, the Board of Directors had resolved to transfer the Company's 70% shareholding in Bainbridge Gayrimenkul Ticaret A.Ş. to its related party, T6 Depoculuk A.Ş., for a cash consideration of not less than USD 120,000,000 and in any event not lower than the value to be determined in the valuation report. It was also announced that, prior to the transaction, a valuation report would be obtained in accordance with Article 9 of the Capital Markets Board's Corporate Governance Communiqué (II-17.1).

Following the evaluations carried out within this scope, the Board of Directors reviewed the proposed transfer of the Company's 70% shareholding in its subsidiary, Bainbridge Gayrimenkul Ticaret A.Ş., to T6 Gayrimenkul İnşaat Sanayi ve Ticaret A.Ş. (formerly T6 Depoculuk A.Ş.) and Laran Gayrimenkul A.Ş. in line with the Company's strategic investment plans.

The transaction is intended to strengthen the Company's liquidity position, simplify its operational structure by focusing on its core business activities, and enable the proceeds from the transaction to be utilized more effectively and efficiently in line with the Company's growth strategy.

Accordingly, the Board of Directors has resolved as follows:

1. To transfer the Company's shares in Bainbridge Gayrimenkul Ticaret A.Ş., having a total nominal value of TRY 57,996,221.00 and representing 70% of the company's share capital, for a total consideration of USD 120,000,000, whereby the portion representing 35% of the share capital shall be transferred to T6 Gayrimenkul İnşaat Sanayi ve Ticaret A.Ş . for a consideration of USD 55,000,000 and the remaining portion representing 35% of the share capital shall be transferred to Laran Gayrimenkul A.Ş. for a consideration of USD 65,000,000.

2. To determine that the share transfer transaction constitutes a related party transaction within the scope of subparagraph (b) of the second paragraph of Article 9 of the Capital Markets Board's Corporate Governance Communiqué (II-17.1), and that the obligation to obtain a valuation report for the transaction in accordance with the relevant Communiqué has been duly fulfilled.

3. Taking into consideration the Valuation Report dated 17 July 2026 and numbered 2026.07.DS.01 prepared by Karar Bağımsız Denetim ve Danışmanlık A.Ş., which determined the total market value of the shares of Bainbridge Gayrimenkul Ticaret A.Ş. as TRY 4,966,574,390 as of 30 June 2026, to transfer the Company's 70% shareholding at a value not lower than the market value corresponding to such shareholding.

This statement has been translated into English for informative purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.